



TO REQUEST CONTACT INFORMATION FOR THIS INDIVIDUAL, PLEASE
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Annette L. Nazareth

Accomplished senior financial markets regulator, law firm partner and brokerage firm executive. Strong focus on regulatory policy, corporate governance and financial markets issues. Experience serving on boards of public companies and not-for-profit institutions.

EXPERIENCE

Davis Polk & Wardwell LLP
Washington D.C.

Senior Counsel (January 2021 to present)

Partner (September 2008 to December 2020)

- Head of Davis Polk's Trading and Markets Practice in the firm's Financial Institutions Group; Managing Partner of the firm's Washington D.C. office of approximately 50 attorneys.
- Built one of the most widely recognized practices in the field, providing post-financial crisis advisory services to the largest global financial institutions. Advise across a broad range of complex legislative and financial regulatory matters and transactions, as well as boards of directors of major financial sector institutions on corporate governance issues. Also advise on enforcement matters and non-financial sector corporations that are subject to government regulatory and enforcement actions.

United States Securities and Exchange Commission
Washington, D.C.

Commissioner (August 2005 to January 2008)

Appointed Commissioner of the SEC by President George W. Bush.

- Together with service as a Division Director, served as a key financial policymaker for nearly a decade.

Director, Division of Market Regulation (renamed Division of Trading and Markets)
(March 1999 to August 2005)

- Led a Division of approximately 175 employees.
- Responsible for supervising and regulating the U. S. securities markets, primarily through regulation of broker-dealers, exchanges and clearing agencies.

- Served as senior staff member assisting SEC Chairman on the President's Working Group on Financial Markets.
- Led the Commission's international efforts on the Financial Stability Forum from its inception in 1999 until January 2008.

Senior Counsel to the Chairman (September 1998 to March 1999)

Interim Director, Division of Investment Management (October 1998 to December 1998)

- Senior legal advisor to Chairman Arthur Levitt, with a particular emphasis on market regulatory issues. Also led on an interim basis the Division of Investment Management until a permanent director was appointed.

Salomon Smith Barney
New York, New York

Managing Director (April 1997 to August 1998)

- Senior member of the Capital Markets legal group, which was comprised of 20 attorneys who handled all legal issues involving the sales and trading of securities, derivatives, commodities and foreign exchange and the origination of municipal, asset-backed, mortgage-backed, derivative and structured products.

Lehman Brothers Inc.
New York, New York

Senior Vice President (May 1994 to April 1997)

- Led the Fixed Income Trading group of the Legal and Compliance Department, comprised of five attorneys.
- Member of the firm's Compliance Management Committee and Swaps Policy Committee.

Mabon, Nugent & Co./ Mabon Securities Corp.
New York, New York

Managing Director (December 1986 to April 1994)

- General Counsel and General Partner responsible for all legal, compliance and internal audit matters for the securities brokerage firm and its affiliated entities. Led a staff of nine professionals.

Davis Polk & Wardwell
New York, New York

Associate (October 1981 to November 1986)

EDUCATION

Columbia University School of Law, New York, New York

J.D. May 1981

Harlan Fiske Stone Scholar; Book Review Editor, Columbia Journal of Transnational Law

Brown University, Providence, Rhode Island

A.B. June 1978

Majors: History and Economics

Honors: Magna cum laude, Phi Beta Kappa

ACTIVITIES

Member of the Board of Directors of Public Company Boards: Broadridge Financial Solutions, Inc.; Figure Acquisition Corp I; and Athena Technology Acquisition Corp.

Member of the Board of Directors for Non-Profits: Urban Institute (Chair, Real Estate Committee; headed Board's efforts relating to UI's first move of its headquarters in 50 years); Protestant Episcopal Cathedral Foundation (Secretary); Watson Institute; the St. Albans School of Public Service; and the SEC Historical Society (President). Previously served on the Corporation of Brown University (Chair, Audit Committee); National Cathedral School; and Bishop John T. Walker School for Boys.

Keynote Speaker/Moderator/Panelist at numerous conferences concerning current issues affecting the financial markets.

Rapporteur, Group of Thirty Report, *The Structure of Financial Supervision: Approaches and Challenges in a Global Marketplace*; and Project Director, Group of Thirty Report, *Enhancing Financial Stability and Resilience: Macroprudential Policy, Tools and Systems for the Future*. Contributing Editor, *Getting the Deal Through: Financial Services Compliance 2019*, published by Law Business Research Ltd. Co-author of chapter in *Digital and Digitized Assets: Federal and State Jurisdictional Issues*, published by the American Bar Association in 2019.

AWARDS

SIFMA Compliance and Legal Society 2019 Alfred J. Rauschman Award—given in recognition of significant contributions to the compliance and legal communities and dedication to the securities industry

Lifetime Achievement Award, Women in Finance 2016

Lifetime Achievement Award, 2011 Traders Magazine

Security Traders Association—2008 Dictum Meum Pactum Award

Securities Industry Association President's Award, November 2001—given to a regulator who has made significant contributions to the securities industry

Wall Street Letter's Elan Award for Contributions to Regulatory Issues—2001—given in recognition for efforts relating to financial markets recovery post 9-11)