



ANYA (ANNA) GOLDIN

Accomplished executive leader with Board and GC experience, extensive expertise in capital markets, IPOs, corporate and commercial transactions, M&A, cross-border deals, private equity and venture capital, multi-jurisdictional litigation and disputes, crisis management and corporate governance.

Unique combination of skills and experience in international and cross-border matters. Strategic experience on public and private company Boards.

CURRENT ACTIVITIES

ESTRICH GOLDIN LLP estrichgoldin.com

2021 – PRESENT

Co-founder and Managing Partner

- Represent companies in complex multi-jurisdictional corporate transactions, including capital markets (debt and equity), private equity and venture capital.
- Advise boards on governance, compliance, securities, disclosure, crisis management and investor relations matters.
- Represent companies and individuals in high-profile civil and criminal litigation, including dealing with regulatory and governmental authorities, media and investor relations.
- Manage all financial and operational aspects of the firm's business.

BOARD AND EXECUTIVE POSITIONS

2017 – PRESENT

- Co-founder and member of the Board of Directors of Provenance Laboratories, a technology company developing AI-driven tools for authentication, anti-counterfeiting, and provenance protection. provenancelaboratories.com
- Co-founder and member of the Board of Directors of Statum Capital Partners, an asset management company investing in companies developing early cancer detection treatments and diagnostic tools.
- Member of the Board of Trustees of Westmark School, a special needs school for kids with dyslexia; member of the Finance Committee and Chair of the Audit Committee. westmarkschool.org

PAST POSITIONS

MANAGEMENT AND LEGAL CONSULTANCY

2016 – 2021

- Clients included Global Growth Holdings, Inc., a diversified holding company operating internationally in media, education, collectibles, and healthcare; FanVestor, a trading and crowdfunding platform; DZS, a provider of cloud software and telecommunications technology (NASDAQ: DZSI); RJI Capital, a merchant banking and strategic advisory firm; and Arcanum a corporate intelligence and cybersecurity firm.
globalgrowth.com, fanvestor.com, dzsi.com, rjicapital.com, arcanumglobal.com

- Taught a course on International Business Negotiations to 2nd and 3rd year law students.

REDLINE CAPITAL redline-capital.com

2009 – 2017

Vice Chair of the Board of Directors; Member of the Investment Committee

- Oversaw business development, management, fundraising and operations of the \$350 million regulated Luxembourg and UK private equity and venture capital fund investing in technology companies in North America, Europe and Israel
- Led compliance and legal functions, including with respect to the fund investments and post-investment matters.
- Planned, organized and led meetings of the Board of Directors; oversaw all corporate governance matters.

SISTEMA (FO LY, LSE: SSA) sistema.com

2007 – 2014

Vice President and General Counsel; Chair of the Risk Committee of the Board;
Advisor to the Chairman of the Board

- Managed all aspects of legal and compliance functions of Sistema, a public holding company listed on the LSE with \$40 billion in assets under management, owning majority stakes in four other public companies listed on the NYSE and LSE.
- Led all major international M&A and finance transactions, partnerships, compliance and governance, crisis management, public, investor and government relations matters; and directed complex multijurisdictional litigation and arbitration.
- Served on Boards of private and public portfolio companies.

LATHAM & WATKINS lw.com

1990 - 2007

Equity Partner, Managing Partner of Moscow Office and Member of the firm's Management Committee (1999-2007), Associate (1990-1998)

- Led a broad-based corporate practice, specializing in corporate finance, capital markets, cross-border M&A, strategic partnerships, compliance, investigations and private equity.
- Represented issuers in IPOs and debt offerings, including SEC-registered offerings and Rule 144A/Regulation S offerings of debt and equity securities.
- Led 11 IPOs on the NYSE and LSE.

BOARD POSITIONS

Served on Boards of Directors of public and private companies in the US, Europe, Russia and India, including:

- Comstar, a mobile telecommunications company listed on the LSE that subsequently merged into MTS, Russia's largest mobile telecommunications operator formerly listed on the NYSE (MBT), including serving on the Corporate Governance Committee mts.ru
- East West United Bank, a fully licensed Luxembourg bank, including serving on its Audit Committee ewub.lu
- MTS Bank a fully licensed bank mtsbank.ru
- SSTL, an Indian telecommunications provider, subsequently acquired by Reliance Communications reliance.us
- Detsky Mir, the largest Russian children's goods retailer corp.detmir.ru/en
- Binnopharm, a Russian pharmaceutical company binnopharm.ru
- Member of the Board of Director of Thema Production , a Luxembourg film production company themaproduction.com
- Petroteq Energy Inc. (formerly listed on OTCPink (PQEFF) and TSXV (PQE), a clean energy near-surface oil sands production company, including serving on its Corporate petroteq.com
- CURE Pharmaceutical , a vertically integrated drug delivery and development company, formerly listed on OTCQB (CURR); member of the Nominating and Corporate Governance Committee and member of the Compensation Committee curepharmaceutical.com
- Lumia Capita, VC fund and platform for early-growth stage companies expanding internationally (Advisory Board) lumiacapital.com
- Twelve Seas Investment Company, a SPAC that completed a \$350 million IPO on NASDAQ and executed a de-SPAC transaction with Brooge Energy Limited listed on NASDAQ (BROG) (co-founder and member of the Advisory Board) broogeenergy.com

EDUCATION AND BAR MEMBERSHIP

1990 **University of California, Berkeley School of Law (Boalt Hall)**

J.D., Order of the Coif; Editor of the International Tax and Business Lawyer.

1987 **University of California, Berkeley**

B.A. in Mass Communications; Phi Beta Kappa (top 10% of the class).

ADDITIONAL INFORMATION

- Named for several consecutive years in the Top-50 ranking of businesswomen in Russia by The Company business magazine; featured in various publications, including Forbes magazine.
- Member of the State Bar of California.